



TURKISH SEED SECTOR



Discovering bold horizons



We will be pleased to welcome you in Istanbul



TÜRKİYE

A VIGOROUS COUNTRY IN AGRICULTURE



%50

Cereals and Other Field Crops

%38

Pasture and Meadows

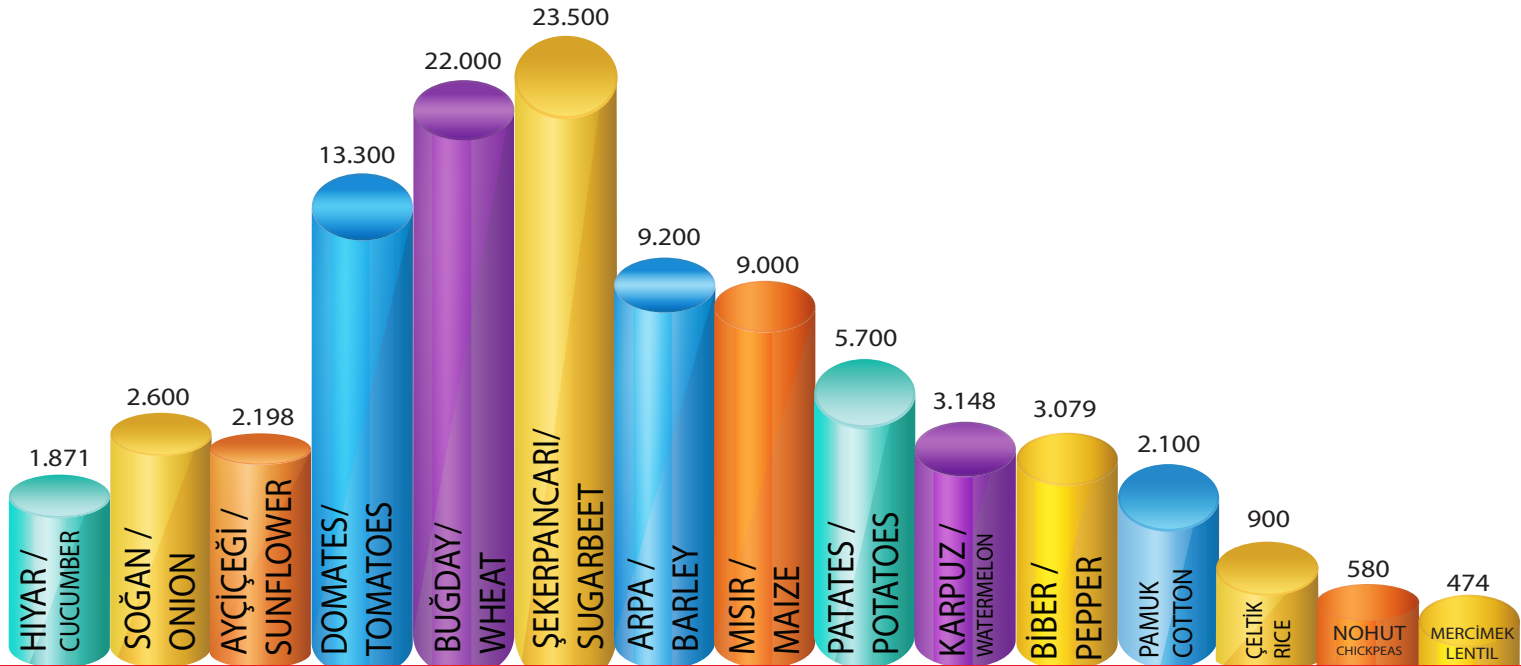
%10

Orchards

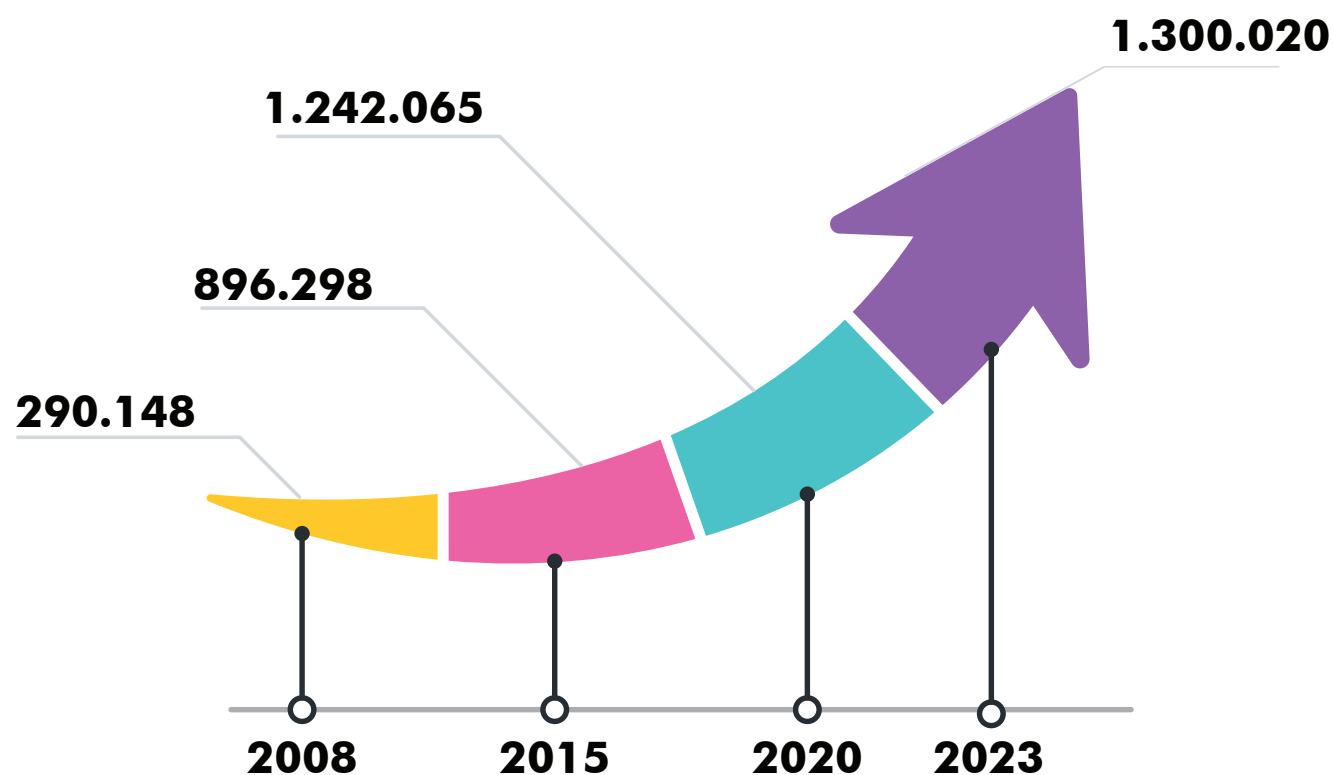
%2

Vegetable and Ornamentals

PLANT PRODUCTION QUANTITIES in 2023 (thousand tonnes)



CERTIFIED SEED PRODUCTION QUANTITIES (year/tonnes)



THE MAIN SEED FOREIGN TRADE MARKETS OF TÜRKİYE



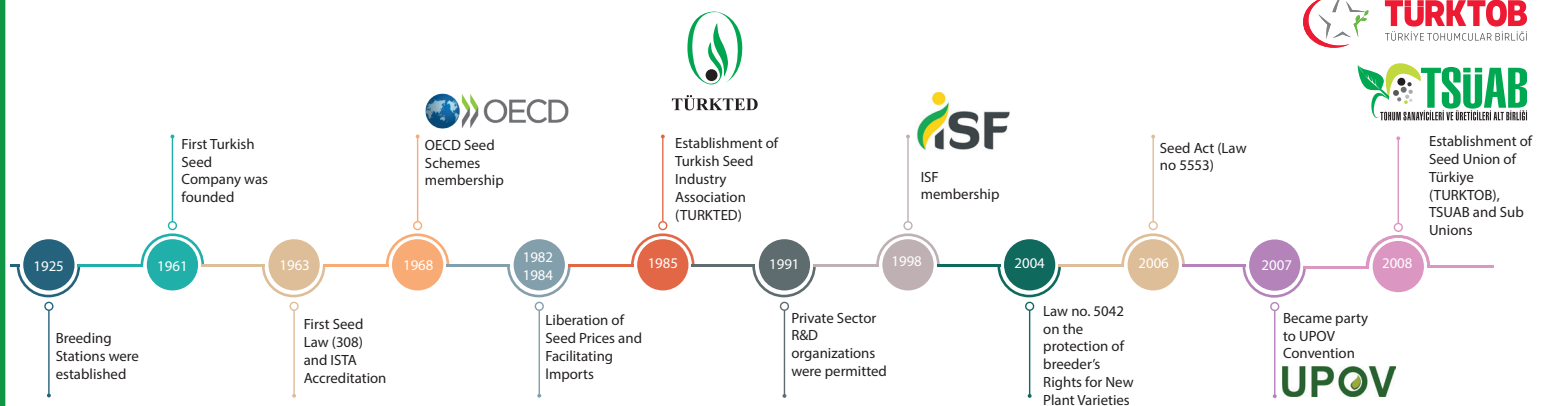
Believing in philosophy that a

STRONG SEED SECTOR IS ESSENTIAL FOR A STRONG CROP PRODUCTION

the development of the Turkish Seed Sector is only possible by
strengthening the research capacity of the private sector.



In 2004, Law No. 5042 on the Protection of Breeders' Rights for New Plant Varieties and Seed Law No. 5553 in 2006 were enacted and a new production and protection model was adopted in the seed industry.



TURKISH SEED UNION (TURKTOB) and SUB UNIONS

The Turkish Seed Union (TURKTOB) was found in 2008 under Seed Law numbered 5553.

The objective of TURKTOB is to ensure cooperation and solidarity among its subunions, to expand the seed industry in Türkiye, to provide professional solidarity for seed companies operating in Türkiye and to fulfil the tasks required by the legislation.

TURKTOB is a professional umbrella organization with the status of a legal entity and public institution.



Sub-Union of
Plant Breeders



Sub-Union of
Sapling Producers



Sub-Union of
Seedling Producers



Sub-Union of
Ornamental Plants
Producers



Sub-Union of
Seed Distributors



Sub-Union of
Seed Industrialists
and Producers



Sub-Union of
Seed Growers

SUB UNION OF SEED INDUSTRIALISTS and PRODUCERS (TSUAB)

Sub Union of Seed Industrialists and Producers (TSUAB) is a public Professional organization founded in 2008.
All seed producers, processors, traders, importers, and exporters must be member of TSUAB by law.

TSUAB MEMBERS

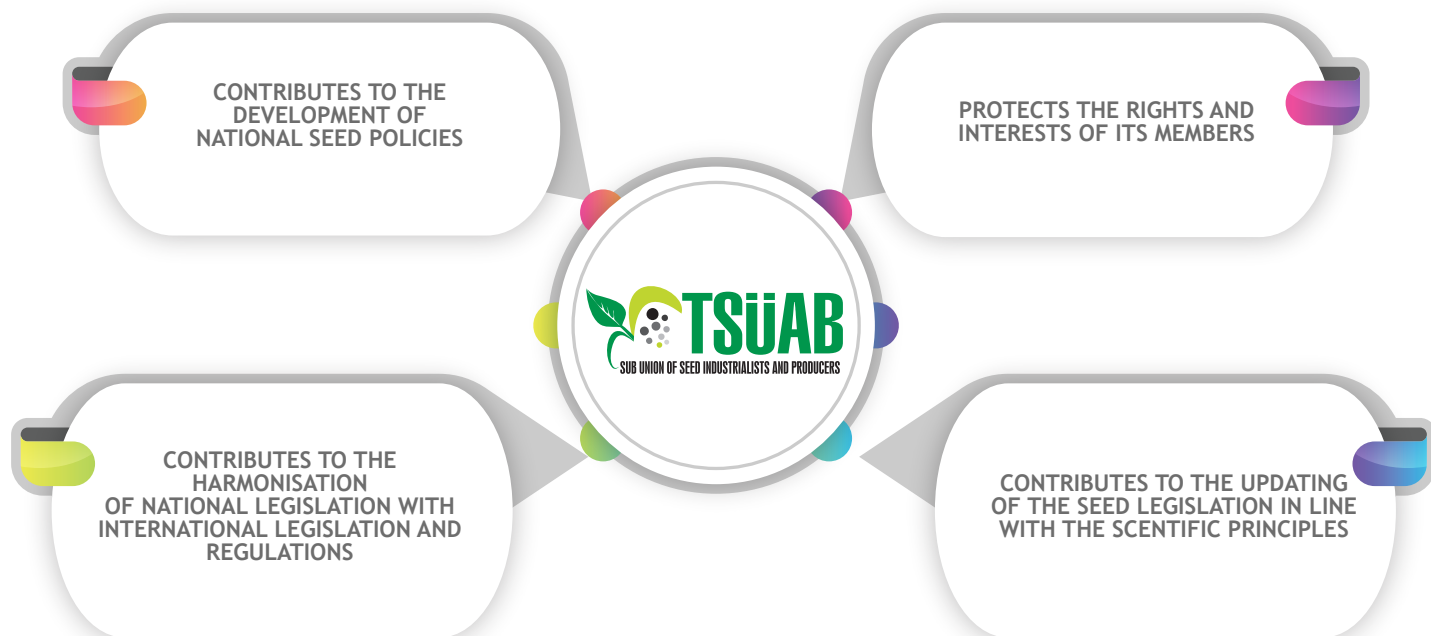


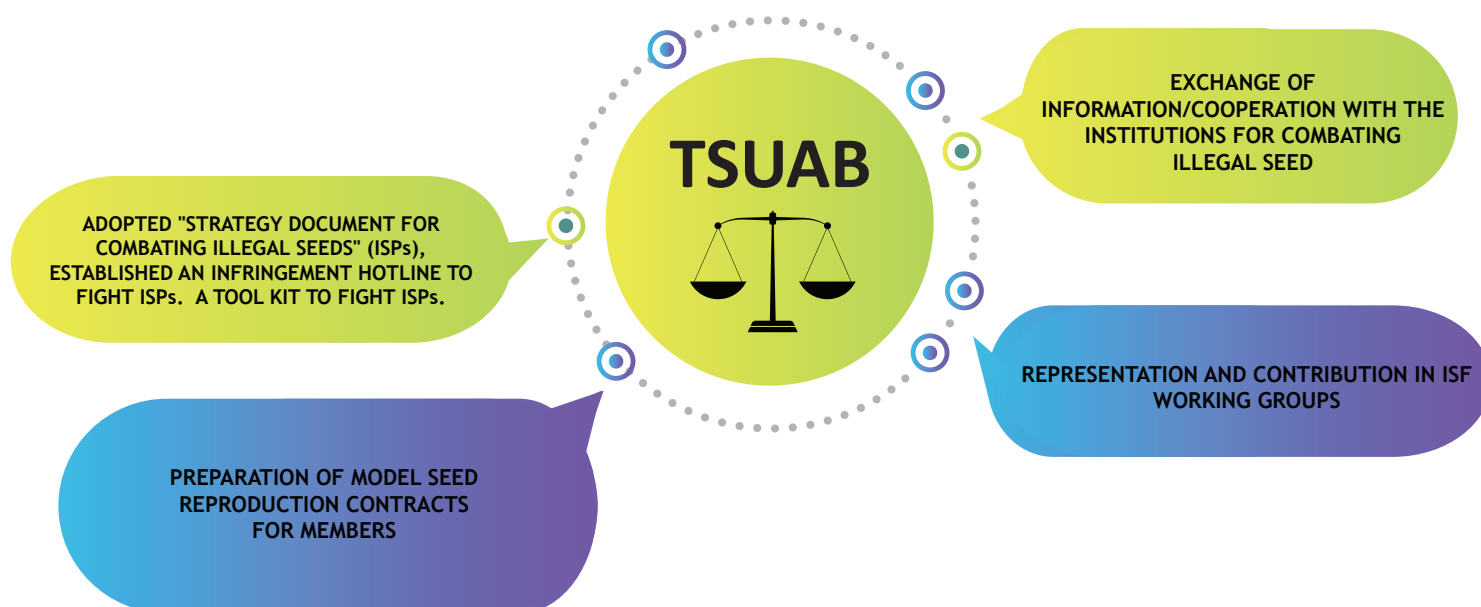
DISTRIBUTION OF COMPANIES BY CAPITAL STRUCTURE

% 93
Domestic Capital

% 4
Foreign Capital

% 3
Joint Venture
(Domestic-Foreign)







TSUAB has become a member of
ISF (International Seed Federation),
ECOSA (Economic Cooperation Organization Seed Producers Association) and
EUROSEEDS (European Seed Producers Association)

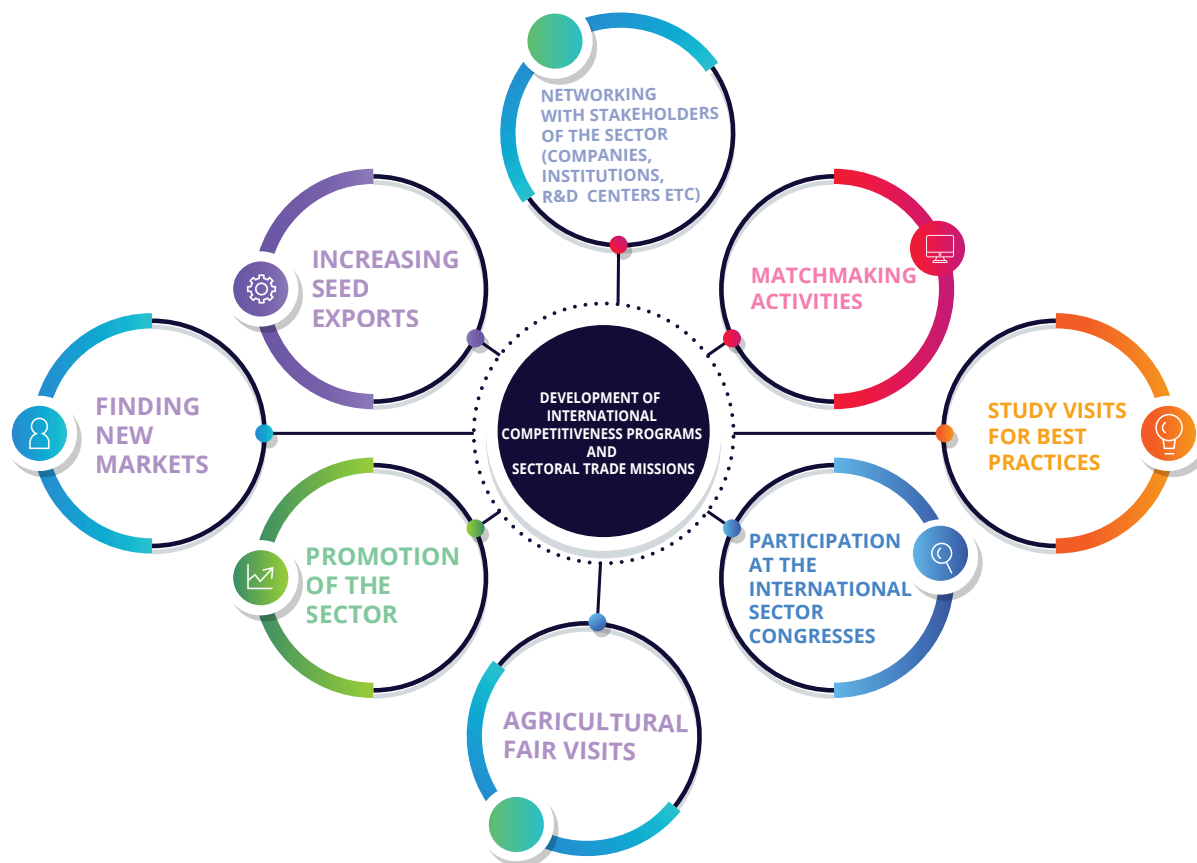
for the international representation of the Turkish seed industry and its members.

TSUAB representatives actively take part in the working groups and committees of these organizations



TSUAB;

Supports its members to become more competitive in the international markets through URGE (Program for Supporting the Development of International Competitiveness) Programs and STH (Sectoral Trade Missions) financed with the support of Ministry of Trade.



AS PART OF INTERNATIONAL COLLABORATION POLICY, MEMORANDUM OF UNDERSTANDINGS FOR COOPERATION WITH COUNTERPART ORGANIZATIONS WERE SIGNED.

WORKING GROUPS



ÇALIŞMA GRUPLARININ 2016 YILI RAPORLARI



In order to contribute to TSÜAB's determination of its policy, opinion and position regarding seed growing activities, and to determine the problems and solutions of the sector, on the basis of plant groups; Cereals, Industrial Plants, Potatoes, Meadow Forage Plants, Green Field Grass Plants, Edible Legumes and Vegetable Working Groups were established.



REGIONAL CONSULTATION MEETINGS



Consultation Meetings are held on a regional or plant group basis with the participation of TSÜAB Members, the Board of Directors and the Secretariat. During these meetings, the solidarity among the members is strengthened and their thoughts and ideas about the sector are received.



WORKSHOPS



Seed Production Workshops, which have become traditional, are held every two years. The workshops are held with the participation of expert speakers in order to discuss the main problems of TSÜAB members and the sector, and to determine the solution proposals and the roadmap to be followed for the future periods.



TRAINING - INFORMATION MEETINGS



Members are informed by carrying out information/training activities on issues determined according to needs and in situations that develop due to legislative changes.

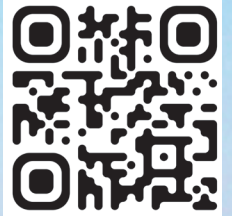
Meetings are held with the participation of experts from TSÜAB Secretariat and external subject experts.







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